

2025 Geo Macro Scenario A

America seeks a new world order based on areas of influence. It has no time, interest or resources to deal with the Asian and European timezones. It seeks a pragmatic solution to the political and economic problems in those timezones. America's area of influence is geographically defined and is latitudinally expansionist.

The Asian timezone will likely be dominated by China. India is a second possibility although its ambitions may be more domestic and commercial whereas China seeks a more expansionist and holistic approach. America appears to accept a regional hegemon to deal with.

Europe is harder to predict. America seems to countenance Russian influence in the region. Again America may accept a regional hegemon to deal with although its hard to see Russia being the choice. The European Union is too messy to deal with efficiently or as a single bloc.

Economically and commercially, a potential development is the reorganization of supply chains latitudinally within the American, Asian and European timezones with each bloc then transacting with the others via their regional hegemons.

What does this mean for markets?

How will the regional hegemons maintain compliance?

How will the regional hegemons transact with one another?